

NOTICE OF SANCTION OF THE TMEI SOLVENT SCHEME (ADVERTISEMENT)

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

No. 9791 of 2010

IN THE MATTER OF TOKIO MARINE EUROPE INSURANCE LIMITED
(FORMERLY KNOWN AS THE TOKIO MARINE & FIRE INSURANCE COMPANY (U.K.) LIMITED)

AND IN THE MATTER OF THE COMPANIES ACT 2006 OF GREAT BRITAIN

NOTICE IS HEREBY GIVEN that by order dated 15 April 2011 made on the above matter, the High Court of Justice of England and Wales has sanctioned the solvent scheme of arrangement between Tokio Marine Europe Insurance Limited (the “**Scheme Company**”) and its Scheme Creditors (the “**Scheme**”). A copy of the Order sanctioning the Scheme was delivered to the Registrar of Companies in England and Wales on 15 April 2011 and the Scheme became effective on that date (the “**Effective Date**”). PRO Insurance Solutions Limited, whose address is set out below, is the Scheme Manager.

Please note that all Scheme Creditors are now bound by the provisions of the Scheme.

A copy of the Scheme documents is available to download from the TMEI Website at www.TMEIScheme.com (the “**Website**”). Scheme Creditors requiring a printed copy of the Scheme documents, or a list of their policies which, where known, may be affected by the Scheme, should contact the Scheme Manager at the contact address set out below and this information will be sent free of charge.

Return of Claim Form

For each Scheme Creditor of which it is aware, the Scheme Manager has prepared and sent to them by post a Claim Form containing: (1) the policy details held by the Scheme Manager in respect of each Scheme Reinsurance Contract of which it is aware and which may give rise to a Scheme Claim; and (2) details of any Unpaid Agreed Claims of which it is aware arising under those Scheme Reinsurance Contracts.

Claim Forms may be submitted by completing and returning an electronic or paper copy of the Claim Form, by post, fax or e-mail to the Scheme Manager. Claim Forms can be supplied electronically in Microsoft Excel format by the Scheme Manager. Scheme Creditors are strongly encouraged to request this and to enter their policy and claims data on the Excel spreadsheet, where possible, because this should be easier than entering such data on the paper spreadsheet. The Website and the notes and instructions that accompany the Claim Form contain important information explaining the process for submission of the Claim Form.

Scheme Creditors wishing to submit a Scheme Claim must submit their signed and completed Claim Form, together with appropriate supporting information, to the Scheme Manager by 11.59 pm (London Time) on 12 October 2011 (the “**Bar Date**”).

If a Scheme Creditor does not submit a Claim Form, together with appropriate supporting documentation, in accordance with the instructions accompanying the Claim Form, by the Bar Date, that Scheme Creditor shall not be entitled to assert any Scheme Claim and shall not be entitled to any payment pursuant to the Scheme or otherwise from the Scheme Company, except in relation to any Unpaid Agreed Claims. Any Unpaid Agreed Claims included on the schedule sent by the Scheme Manager with a Claim Form shall be deemed to be included in a Claim Form sent to and received by the Scheme Manager before the Bar Date. Scheme Creditors will be entitled to receive payment under the Scheme in respect of the amounts of such Unpaid Agreed Claims.

Any Scheme Creditor which has any questions concerning this notice or the action it is required to take, or which requires assistance in completing its Claim Form, should contact the Scheme Manager. Further information may be obtained from the Website at www.TMEIScheme.com or upon request from the Scheme Manager, whose details are as follows:

THE SCHEME MANAGER

PRO Insurance Solutions Limited

Bruton Court

Bruton Way

Gloucester GL1 1DA

United Kingdom

Telephone: +44 (0)1452 782699

Fax +44 (0)1452 523437

E- mail: PRO_TMEI@pro-ltd.co.uk

Contact: Philip Toft

Dated this 28th day of April 2011.